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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (JMP)
Debtors.	: (Jointly Administered)
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**NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON JUNE 29, 2009 AT 2:00 P.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,  
Alexander Hamilton U.S. Custom House, before the Honorable, James M.  
Peck, United States Bankruptcy Judge, **Room 601**, One Bowling Green,  
New York, NY 10004-1408

**I. UNCONTESTED MATTERS:**

1. LBHI's Motion for Authorization to Make a Capital Contribution to Aurora Bank  
FSB [**Docket No. 3962**]

Response Deadline: June 26, 2009 at 4:00 p.m.  
June 28, 2009 at 12:00 p.m. (Creditors' Committee)

Responses Received: None.

Related Documents:

- A. Declaration of Alfredo R. Perez in Support [**Docket No. 3963**]
- B. Order to Show Cause [**Docket No. 3965**]

C. Supplement to LBHI' s Motion [**Docket No. 4146**]

Status: This matter is going forward.

**II. CONTESTED MATTERS:**

2. Debtors Motion for Establishment of the Deadline for Filing Proofs of Claim, Approval of the Form and Manner of Notice Thereof, and Approval of the Proof of Claim Form [**Docket No. 3654**]

Response Deadline: June 12, 2009 at 12:00 p.m.

Responses Received:

- A. Debtors' Notice of Evidentiary Hearing [**Docket No. 4063**]
- B. Debtors' Omnibus Reply [**Docket No. 4113**]
- C. Exhibits to Debtors' Omnibus Reply [**Docket No. 4117**]
- D. Supplemental Declaration of Gary H. Mandelblatt in Support of Debtors Motion [**Docket No. 4203**]
- E. Declaration of Gregory F. Eickbush in Support of Debtors Motion [**Docket No. 4204**]
- F. Statement Regarding Recommended Bar Date Order [**Docket No. 4205**]
- G. Debtors' Reply to Objections Regarding Euro Medium-Term Note Program [**Docket No. TBD**]
- H. Objection of US AgBank, FCB [**Docket No. 3814**]
- I. Objection of Aviva S.p.A., et al. [**Docket No. 3818**]
- J. Objection of Barclays Bank PLC, Barclays Capital, Inc. [**Docket No. 3820**]
- K. Objection of Teachers' Retirement System of the State of Illinois [**Docket No. 3821**]
- L. Objection of Singapore Airlines Ltd. [**Docket No. 3824**]
- M. Reservation of Rights of Silver Point Capital Fund, L.P., et al. [**Docket No. 3825**]

- N. Objection of Kantatsu Co. Ltd. [**Docket No. 3826**]
- O. Objection of Teachers' Retirement System of the State of Illinois [**Docket No. 3827**]
- P. Objection of Federal Home Loan Bank of New York, et al. [**Docket No. 3828**]
- Q. Objection of Wells Fargo & Co. [**Docket No. 3830**]
- R. Joinder of Galliard Capital Management, Inc. [**Docket No. 3832**]
- S. Joinder of Carlyle Loan Investment Ltd., et al. [**Docket No. 3833**]
- T. Objection of Banca Popolare di Milano Societa Coopertiva a r.l., et al. [**Docket No. 3834**]
- U. Objection of BNY Corporate Trustee Services Limited, et al. [**Docket No. 3835**]
- V. Limited Objection of Bank of America, N.A., et al. [**Docket No. 3836**]
- W. Objection of Intesa Sanpaolo S.p.A. [**Docket No. 3837**]
- X. Objection of D.E. Shaw Composite Portfolios, L.L.C., et al. [**Docket No. 3838**]
- Y. Objection of Abu Dhabi Investment Authority [**Docket No. 3839**]
- Z. Objection of Banco Bilbao Vizcaya Argentaria, S.A. [**Docket No. 3841**]
- AA. Omnibus Objection of Derivative Claimants [**Docket No. 3842**]
- BB. Objection of Joinder of Banco Popular Espanol, S.A., et al. [**Docket No. 3843**]
- CC. Joinder of Deutsche Postbank AG [**Docket No. 3844**]
- DD. Joinder of Juice Energy, Inc. [**Docket No. 3845**]
- EE. Joinder of Goldman, Sachs & Co. [**Docket No. 3846**]
- FF. Joinder of PB Capital Corporation [**Docket No. 3847**]
- GG. Objection of UBS AG [**Docket No. 3848**]

- HH. Objection of Mizuho Investors Securities Co., Ltd. [**Docket No. 3849**]
- II. Joinder of Taconic Capital Partners 1.5 L.P., et al. [**Docket No. 3850**]
- JJ. Objection of Royal Bank of Scotland, plc [**Docket No. 3851**]
- KK. Joinder of Ross Financial Corporation [**Docket No. 3852**]
- LL. Joinder of Wachovia Bank, N.A., et al. [**Docket No. 3853**]
- MM. Objection of Wilmington Trust Company [**Docket No. 3854**]
- NN. Objection of AB Svensk Exportkredit [**Docket No. 3855**]
- OO. Objection of State Street Bank and Trust Company [**Docket No. 3856**]
- PP. Objection of Putnam Investments, LLC, et al. [**Docket No. 3857**]
- QQ. Objection of DLA Piper LLP [**Docket No. 3858**]
- RR. Objection of Korea Development Bank [**Docket No. 3859**]
- SS. Objection of Harbinger Capital Partners Master Fund I, Ltd., et al. [**Docket No. 3860**]
- TT. Joinder of Autonomy Master Fund Limited, et al. [**Docket No. 3861**]
- UU. Joinder of Societe Generale [**Docket No. 3862**]
- VV. Joinder of Electrabel n.v./s.a [**Docket No. 3863**]
- WW. Joinder of E\*TRADE Bank [**Docket No. 3864**]
- XX. Objection of The Bank of New York Mellon Trust Company, N.A. [**Docket No. 3865**]
- YY. Objection of Credit Suisse [**Docket No. 3866**]
- ZZ. Objection of New South Federal Savings Bank, F.S.B. [**Docket No. 3867**]
- AAA. Objection of Deutsche Bank Trust Company Americas [**Docket No. 3868**]
- BBB. Objection of Thomas Cook AG [**Docket No. 3869**]

CCC. Objection of Genworth Life Insurance Company [**Docket No. 3870**]

DDD. Objection of Bank of America, N.A. [**Docket No. 3871**]

EEE. Objection of RWE Supply & TradingGmbH [**Docket No. 3873**]

FFF. Motion for Leave to File a Brief and Memorandum of Law of International Swaps and Derivatives Association, Inc. [**Docket No. 3874**]

GGG. Objection of Morgan Stanley & Co. Incorporated, et al. [**Docket No. 3875**]

HHH. Objection of BlueMountain Capital Management LLC, et al. [**Docket No. 3876**]

III. Objection of Steven G. Holder Living Trust, et al. [**Docket No. 3879**]

JJJ. Objection of The Deutscher Sparkassen Und Giroverband [**Docket No. 3883**]

KKK. Objection of Australia and New Zealand Banking Group Limited [**Docket No. 3884**]

LLL. Objection of Calyon [**Docket No. 3885**]

MMM. Objection of Swedbank AB [**Docket No. 3886**]

NNN. Objection of Tiger Asia Fund, L.P, et al. [**Docket No. 3887**]

OOO. Declaration of Andrew Brozman in Support of Calyon's Objection [**Docket No. 3888**]

PPP. Objection of Svenska Handelsbanken AB [**Docket No. 3890**]

QQQ. Objection of Occidental Energy Marketing, Inc., et al. [**Docket No. 3891**]

RRR. Objection of CommerzBank A.G. [**Docket No. 3894**]

SSS. Objection of Franklin American Mortgage Company [**Docket No. 3895**]

TTT. Objection of Delaware River Port Authority [**Docket No. 3900**]

UUU. Objection of Iconix Brand Group, Inc. [**Docket No. 3901**]

VVV. Objection of Banca Italease S.p.A. [**Docket No. 3905**]

WWW. Objection of Attorneys for Italease Finance S.p.A. [**Docket No. 3907**]

XXX. Objection of Iconix Brand Group, Inc. [**Docket No. 3910**]

YYY. Objection of State of Arizona [**Docket No. 3911**]

ZZZ. Objection of EnergyCo, LLC, et al. [**Docket No. 3912**]

AAAA. Objection of Reliant Energy Services, Inc., et al. [**Docket No. 3913**]

BBBB. Joinder of The New Jersey Housing and Mortgage Finance Agency [**Docket No. 3922**]

CCCC. Corrected Joinder of Wachovia [**Docket No. 3931**]

DDDD. Objection of Deutsche Bank AG [**Docket No. 3947**]

EEEE. Citibank's Joinder in Barclays' Objection [**Docket No. 3956**]

FFFF. Joinder of Bank of Montreal, BMO Nesbitt Burns, Inc. et al. [**Docket No. 4026**]

GGGG. Joinder of U.S. Bank National Association [**Docket No. 4027**]

HHHH. Joinder of National Australia Bank Limited [**Docket No. 4028**]

IIII. Joinder of Newport Global Opportunities Fund L, et al. [**Docket No. 4056**]

JJJJ. Response of the Joint Administrators of The Lehman European Group Administration Companies [**Docket No. 4057**]

KKKK. Joinder of Bremer Financial Corporation to Objection of Wells Fargo Bank, National Association [**Docket No. 4058**]

LLLL. Objection of Barclays Bank PLC, et al. [**Docket No. 4065**]

MMMM. Joinder of Wells Fargo & Company, et al. [**Docket No. 4071**]

NNNN. Joinder of Galliard Capital Management, Inc. [**Docket No. 4072**]

OOOO. Joinder of Banco Popular Espanol, S.A., et al [**Docket No. 4073**]

PPPP. Joinder of Wachovia [**Docket No. 4075**]

QQQQ. Joinder of Derivative Claimants [**Docket No. 4077**]

RRRR. Objection of Singapore Airlines Ltd. [**Docket No. 4082**]

SSSS. Objection of Teachers' Retirement System of the State of Illinois.  
[**Docket No. 4083**]

TTTT. Objection of Kantatsu Co. Ltd. [**Docket No. 4084**]

UUUU. Request of The Royal Bank of Scotland PLC and Affiliates for  
Adjournment of Debtors' Motion [**Docket No. 4085**]

VVVV. Objection of Deutsche Bank AG and Affiliates [**Docket No. 4095**]

WWWW. Joinder of Banco Bilbao Vizcaya Argentaria, S.A. [**Docket No. 4107**]

XXXX. Joinder of Abu Dhabi Investment Authority [**Docket No. 4108**]

YYYY. Joinder of Deutsche Postbank AG [**Docket No. 4109**]

ZZZZ. Joinder of PB Capital Corporation [**Docket No. 4110**]

AAAAA. Joinder of AB Svensk Exportkredit [**Docket No. 4111**]

BBBBB. Joinder of Calyon [**Docket No. 4112**]

CCCCC. Joinder of Autonomy Master Fund Limited, et al. [**Docket No. 4114**]

DDDDD. Joinder of Goldman, Sachs & Co. [**Docket No. 4115**]

EEEEE. Joinder of Citibank [**Docket No. 4116**]

FFFFF. Joinder of Certain Holders of Notes Issued [**Docket No. 4123**]

GGGGG. Joinder of Wells Fargo Bank, National Association [**Docket No. 4125**]

HHHHH. Objection of Banca Italease S.p.A. [**Docket No. 4133**]

IIIII. Objection of New Jersey Housing and Mortgage Finance Agency  
[**Docket No. 4134**]

JJJJJ. Objection of Delaware River Port Authority [**Docket No. 4135**]

KKKKK. Objection of Italease Finance S.p.A. [**Docket No. 4136**]  
LLLLL. Objection of Iconix Brand Group, Inc. [**Docket No. 4138**]  
MMMMM. Joinder of Morgan Stanley [**Docket No. 4140**]  
NNNNN. Objection of Pacific Investment Management Company LLC [**Docket No. 4142**]  
OOOOO. Joinder of Societe Generale [**Docket No. 4144**]  
PPPPP. Joinder of Federal Home Loan Bank of New York, Institutional  
Benchmarks Series (Master Feeder) Limited [**Docket No. 4148**]  
QQQQQ. Joinder of PricewaterhouseCoopers, AG Zurich [**Docket No. 4149**]  
RRRRR. Joinder of Centerbridge Credit Partners LP [**Docket No. 4151**]  
SSSSS. Joinder of Chinatrust Commercial Bank, et al. [**Docket No. 4196**]

Status: This matter is going forward.

Dated: June 29, 2009  
New York, New York

/s/ Shai Y. Waisman

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